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S.D. SEC. OF STATE

June 8, 2011

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $3,075,000 Lake Poinsett Sanitary District Sanitary Sewer System Revenue Bond, Series 2011

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Lake Poinsett Sanitary District

2. **Designation of issue:** Lake Poinsett Sanitary District $3,075,000 Sanitary Sewer System Revenue Bond, Series 2011

3. **Date of issue:** May 10, 2011

4. **Purpose of issue:** Lake Poinsett Sanitary District expansion, to include addition of 90 new residential users, as outlined in the Facilities Plan dated May 2009.

5. **Type of bond:** Sanitary Sewer System Revenue Bond

6. **Principal amount and denomination of bond:** A single bond in the principal amount of $3,075,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:** Thirty (30) years. See No. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:** Interest Rate: 3.25%; Total Aggregate Interest Cost: $1,946,410

This is to certify that the above information pertaining to the bond is true and correct on this day of May 10, 2011.

Donna Rhody
District Clerk